

ITEM #: 15  
DATE: 05-13-25  
DEPT: ADMIN

**COUNCIL ACTION FORM**

**SUBJECT: REQUEST TO MODIFY FY 2024/25 ASSET ALLOCATION TO HEARTLAND OF STORY COUNTY**

**BACKGROUND:**

Heartland of Story County has submitted a request to the City to modify its FY 2024/25 ASSET allocation by transferring \$73,494 that remains in the Meals on Wheels, Outreach, and Senior Food Program services to the Adult Day Center service.

As indicated in Heartland of Story County's letter of request (attached), the funding transfer is requested due to an increase in the number of individuals being served in the Adult Day Center. Since the Sixty Forward Center opened in September 2024, Heartland of Story County has had enough space to serve individuals who were previously on the waiting list. The daily census increased from 12 individuals prior to September 2024 to 20 per day at present. City funding for the Adult Day Center service was exhausted in October 2024.

City staff has reviewed the request against the City's accounting. **There are some discrepancies between the agency's accounting and the City's so the actual amount being requested by City staff for transfer is shown below and based on the City's accounting.**

Service	Original Allocation	Change	Revised Allocation
Outreach	\$ 50,100	\$ (29,180)	\$20,920
Meals on Wheels	100,000	(36,598)	63,402
Senior Food Program	4,668	(2,926)	1,742
Adult Day Center	67,600	68,704	136,304
<b>TOTAL</b>	<b>\$ 222,368</b>	<b>\$ 0</b>	<b>\$ 222,368</b>

If the transfer request is approved, the unit rate for Adult Day Center remains the \$81.04 indicated in the FY 2024/25 contract. The number of units purchased with the \$68,704 transfer will be 847.

**ALTERNATIVES:**

1. Approve the request from Heartland of Story County to transfer \$68,704 from Meals on Wheels, Outreach, and Senior Food Program services to Adult Day Center.
2. Deny the request from Heartland of Story County.

**CITY MANAGER'S RECOMMENDED ACTION:**

**The requested transfer of funds does not result in increased funding to the organization. The rationale for the transfer is well explained and reasonable.** Therefore, it is the recommendation of the City Manager that the City Council approve Alternative No. 1 as stated above.

**ATTACHMENT(S):**

[FY25 City Reallocation Request.doc](#)