

**ITEM #:** 18  
**DATE:** 05-14-24  
**DEPT:** City  
Manager's  
Office

**COUNCIL ACTION FORM**

**SUBJECT: REQUEST TO MODIFY FY 2023/24 ASSET ALLOCATION TO HEARTLAND OF STORY COUNTY**

**BACKGROUND:**

Heartland of Story County has submitted a request to the City to modify its FY 2023/24 ASSET allocation by transferring \$3,938 that remains in the Outreach service to the Meals on Wheels (MOW) service.

**As indicated in Heartland of Story County's letter of request (attached), the funding transfer is being requested due to changes in operations that were not anticipated. The first change was a decrease in FTEs dedicated to Outreach services. The second change is that MOW services have not declined in demand over this fiscal year as Heartland staff initially anticipated.**

The proposed revisions to the allocations appear in the following table:

<b>Service</b>	<b>Original Allocation</b>	<b>Change</b>	<b>Revised Allocation</b>
Outreach	\$48,613	- \$3,983	\$44,630
Meals on Wheels	\$86,335	+ \$3,983	\$90,318
<b>TOTAL</b>	<b>\$134,948</b>	<b>\$0</b>	<b>\$134,948</b>

**If the request to transfer funds is approved, the unit rate for Meals on Wheels (\$11.70) remains the same as what is currently indicated in the FY 2023/24 contract. The number of units purchased with the \$3,983 transfer will be 340.**

**ALTERNATIVES:**

1. Approve the request from Heartland of Story County to transfer \$3,983 from Outreach services to Meals on Wheels.
2. Deny the request from Heartland of Story County.

**CITY MANAGER'S RECOMMENDED ACTION:**

The requested transfer of funds does not result in increased funding to the organization. The rationale for the transfer is well explained and reasonable. Therefore, it is the recommendation of the City Manager that the City Council approve Alternative No. 1 as stated above.

**ATTACHMENT(S):**

[Heartland FY24 City Reallocation Request.pdf](#)