

**COUNCIL ACTION FORM****SUBJECT: CHANGES TO THE EXISTING SMART ENERGY PROGRAM****BACKGROUND:**

Smart Energy programs are designed to reduce summer demand for electricity resulting in a lower cost to the utility by delaying future generation. Side benefits of the Smart Energy program are a reduction in customer bills, a lower electric rate over time, contribution to a more robust electric distribution system, and a cleaner environment. In addition to education and load management programs, Smart Energy programs provide economic incentives to entice customers to install more efficient equipment resulting in a reduction in electric KW demand.

Smart Energy programs began in July 2007. Since then the programs have remained as they are. However, the manufacturers of efficient equipment have continued to improve product offerings and lower prices. What was considered efficient when Smart Energy began is now looked at as standard or entry level. In addition, current rebate levels in some cases are beyond the point of incentive and approaching an unreasonable level when compared to equipment costs. In an effort to keep up with improving technologies, to move some rebates to a more reasonable amount, and to raise the efficiency bar to entice customers to achieve greater levels of efficiency, the following program changes are recommended:

1. Residential Lighting Rebate Program
  - a. Remove compact fluorescent lamps (CFL's) from the program
  - b. Remove T8 rebate for new construction
  - c. Retrofit T8 must replace T12 in order to qualify for the T8 rebates
  - d. Reduce rebate levels 30%-50%
2. Commercial Lighting Rebate Program
  - a. Remove T8 rebate for new construction
  - b. Retrofit T8 must replace T12 in order to qualify for the T8 rebates
  - c. Reduce rebate levels 30%-50%
3. Air Conditioner Rebate Program
  - a. Raise qualifying threshold from 14 SEER to 15 SEER
  - b. Reduce standard programmable thermostat rebate to \$15
  - c. Add a WiFi/Learning thermostat rebate of \$50
  - d. Add an air conditioning retro-commission (tune-up) rebate of \$100

4. Appliance Rebate Program
  - a. Add dehumidifier rebate of \$25
  - b. Add electric dryer rebate of \$50

Electric Services staff reviewed these recommended changes to the smart energy program at a EUORAB meeting held on August 6, 2014. The board supports these changes and asks City Council to approve these changes effective September 1, 2015.

**ALTERNATIVES:**

1. Authorize the Smart Energy program changes effective September 1, 2015.
2. Make no changes to the Smart Energy program.

**MANAGER'S RECOMMENDED ACTION:**

It has been a goal of the City Council to hold down increases in energy consumed in our community and to make it more sustainable. The Smart Energy incentive programs have encouraged individuals and businesses to invest in more energy-efficient technologies and have reduced increases in demand on the City's Electric Utility. Keeping pace with technology changes as well as keeping an eye on program impacts and costs is important.

As the recommended changes accomplish this goal it is the recommendation of the City Manager that the City Council approve Alternative #1, and authorize the changes to the Smart Energy programs.

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Residential Efficient Lighting REBATE FORM

All information must be completed to avoid claim denial or processing delays.



CUSTOMER INFORMATION					
Person or Company Name			Mailing Address (if different than installation address)		
Installation Address			City	State	Zip
City	State	Zip	Name on Ames Electric Services Account		
Ames Electric Services Account Number			Contact Person		Phone No.
Building Type <input type="checkbox"/> Single Family <input type="checkbox"/> Multi-Family <input type="checkbox"/> Mobile Home <input type="checkbox"/> Townhouse <input type="checkbox"/> Condo <input type="checkbox"/> Other					Year Home Constructed

How did you find out about the Smart Energy Residential Efficient Lighting Rebate Program?

- Bill Insert    Direct Mail    Ames Electric Services    Internet    Word-of-Mouth    Newspaper    Radio    Vendor    Other

PRESCRIPTIVE NEW LAMP/FIXTURE REBATES

Equipment	Rebate	# of Units	Total	Purchase Price
LED Bulb or Fixture	Cost	x 30%	=	
T-8 U-Bend lamp system (Replace T12 40 watt)	\$7.00	x	=	
1 Four foot T-5 or T-8 lamp system (Replace T12 40 watt)	\$5.00	x	=	
2 Four foot T-5 or T-8 lamps system (Replace T12 40 watt)	\$7.00	x	=	
3 Four foot T-5 or T-8 lamps system (Replace T12 40 watt)	\$10.00	x	=	
4 Four foot T-5 or T-8 lamps system (Replace T12 40 watt)	\$12.00	x	=	
1 Eight foot T-8 lamp system (Replace T12 75 watt)	\$7.00	x	=	
2 Eight foot T-8 lamps (Replace T12 75 watt)	\$10.00	x	=	
Occupancy Sensor	\$5.00	x	=	

- CFL's are removed from the form /no longer rebated

**Total Rebate:** \_\_\_\_\_

SELLER/DEALER/CONTRACTOR INFORMATION			
Seller/Dealer/Contractor Name		Phone Number	
Address	City	State	Zip
This equipment is EnergyStar® rated. Proof of EnergyStar® rating is included. <input type="checkbox"/> Yes <input type="checkbox"/> No			Date

CUSTOMER AGREEMENT		
I certify that I am an electric customer of City of Ames Electric Services. I have read and agree to the Terms and Conditions on the back of this form. All statements made in this application are correct. I understand that Ames Electric Services reserves the right to inspect and verify any equipment before issuing rebates. I understand that rebates in excess of \$2,000 must be pre-approved by Electric Services.		
Customer Signature	Date	Donate your rebate to Project Share and help local families (tax deductible) <input type="checkbox"/> Yes <input type="checkbox"/> No

Return completed claim form with proof of purchase within 60 days of installation to: Ames Electric Services, Smart Energy Programs, 502 Carroll Ave., Ames, IA 50010.

IMPORTANT: Please read "Terms and Conditions" on the reverse side before completing this form.

FOR CITY OF AMES USE ONLY		
Amount \$ _____	Date Verified _____	Verified By _____
Approved _____	Account # 530-4815-489-4101	

## DRAFT

### Terms and Conditions

- Participant must be a City of Ames Electric Services' customer.
- Rebates exceeding \$2,000 require pre-approval by City of Ames Electric Services.
- Rebates are for efficient interior and 24/7 outdoor lighting only.
- **Rebate for efficient lighting will be the prescriptive amount, or the actual cost, whichever is less.**
- **LED Rebate:** For LED lamps and fixtures the rebate amount will be 30% of the bulb/fixture cost. Installation labor, taxes, and other charges will not be included in calculating the rebate.
  - **LED Bulb = Medium base stand-alone screw in bulb.**
  - **LED Fixture = Complete lighting fixture where LED light source is part of the fixture.**
- **Equipment must be installed and operating prior to submission of claim form.**
- **An itemized and dated invoice (proof of purchase) must accompany the equipment claim form.**
- **Rebates for equipment purchased more than six months prior to this claim will not be paid.**
- **Electronic ballasted T8 fixtures qualify on retrofits only and not new construction.**
- All rebates are subject to inspection and verification.
- Applications must be completed in full, incomplete applications will delay processing and may be returned.
- Rebates are based on the rebate schedule in effect on the date the claim is received.
- Claim forms should be submitted within 60 days of equipment installation unless otherwise authorized.
- Rebate checks will be issued to account holder in existing residences unless otherwise established prior to submission of claim. Checks will be issued to builder/general contractor/owner in new homes unless otherwise established prior to submission of claim.
- City of Ames Electric Services reserves the right to install a metering device on new equipment to verify energy savings.
- Rebates may be subject to income tax. Consult your tax advisor for more information.
- Rebates are subject to availability of funds.
- **This program is subject to change or cancellation without notice.**

### Disclaimer

City of Ames Electric Services does not guarantee that installation and operation of energy efficient equipment will result in reduced usage or in cost savings. The manner in which a customer uses and maintains energy efficient equipment may affect potential cost savings. City of Ames Electric Services makes no warranties, expressed or implied, with respect to any equipment purchased or installed, including, but not limited to, any warranty of merchantability or fitness for a particular purpose. In no event shall City of Ames Electric Services be held liable for any incidental or consequential damages or injuries resulting from defective equipment or installation. City of Ames Electric Services reserves the right to cancel or change programs at any time. City of Ames Electric Services' acceptance of an application does not guarantee payment of rebate or acceptance of financing.

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Return your completed form to:

Mail to:  
Smart Energy  
City of Ames Electric Services  
502 Carroll Ave. P.O. Box 811  
Ames, IA 50010  
(or)  
Fax: 515-239-5308  
Email: [swilson@city.ames.ia.us](mailto:swilson@city.ames.ia.us)

Questions ?: 515-239-5177



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## Residential or Commercial Efficient Appliance REBATE FORM



*All information must be completed to avoid claim denial or processing delays.*

CUSTOMER INFORMATION			
Person or Company Name		Mailing Address (if different than installation address)	
Installation Address		City	State      Zip
City	State	Zip	Name on Ames Electric Services Account
Ames Electric Services Account Number		Contact Person	Phone No.
Building Type <input type="checkbox"/> Grocery <input type="checkbox"/> Retail <input type="checkbox"/> Office <input type="checkbox"/> Agri-Business <input type="checkbox"/> Church/School <input type="checkbox"/> Manufacturing <input type="checkbox"/> Convenience <input type="checkbox"/> Residential <input type="checkbox"/> Other			
Tax Status <input type="checkbox"/> Sole-Proprietor* <input type="checkbox"/> Partnership* <input type="checkbox"/> Government <input type="checkbox"/> Non-Profit <input type="checkbox"/> Corporation <input type="checkbox"/> Religious <input type="checkbox"/> Other <input type="checkbox"/> Not Applicable *If sole proprietor/partnerships, please provide Social Security/Federal Tax ID number associated with legal name above: _____			

### **How did you find out about the Smart Energy Efficient Appliance Rebate Program?**

- Bill Insert    Direct Mail    Ames Electric Services    Internet    Word-of-Mouth    Newspaper    Radio    Vendor    Other

NEW EQUIPMENT INFORMATION			
Appliance	Number	Required	Rebate
<input type="checkbox"/> Refrigerator		<ul style="list-style-type: none"> <li>Proof of EnergyStar® rating</li> <li>Statement of old unit removal</li> <li>Proof of purchase</li> </ul>	17.6 cubic foot and above - \$100 10 to 17.5 cubic foot - \$50 Below 10 cubic foot - \$25
<input type="checkbox"/> Freezer		<ul style="list-style-type: none"> <li>Proof of EnergyStar® rating</li> <li>Statement of old unit removal</li> <li>Proof of purchase</li> </ul>	\$50
<input type="checkbox"/> Dishwasher		<ul style="list-style-type: none"> <li>Proof of EnergyStar® rating</li> <li>Proof of purchase</li> </ul>	\$50
<input type="checkbox"/> Washing Machine		<ul style="list-style-type: none"> <li>Proof of EnergyStar® rating</li> <li>Proof of purchase</li> </ul>	\$100
<input checked="" type="checkbox"/> Electric Dryer		<ul style="list-style-type: none"> <li>Proof of EnergyStar® rating</li> <li>Proof of purchase</li> </ul>	\$50
<input checked="" type="checkbox"/> Dehumidifier		<ul style="list-style-type: none"> <li>Proof of EnergyStar® rating</li> <li>Proof of purchase</li> </ul>	\$25
<b>Total Rebate Amount= \$</b>			_____

DEALER/CONTRACTOR INFORMATION			
Seller/Dealer/Contractor Name		Phone Number	
Address	City	State	Zip
This equipment is EnergyStar® rated. Proof of EnergyStar® rating is included. <input type="checkbox"/> Yes <input type="checkbox"/> No			Date

CUSTOMER AGREEMENT		
I certify that I am an electric customer of City of Ames Electric Services. I have read and agree to the Terms and Conditions on the back of this form. All statements made in this application are correct. I understand that Ames Electric Services reserves the right to inspect and verify any equipment before issuing rebates.		
Customer Signature	Date	Donate rebate to Project Share? <input type="checkbox"/> Yes <input type="checkbox"/> No

**IMPORTANT: Please read "Terms and Conditions" on the reverse side before completing this form.**

FOR CITY OF AMES USE ONLY		
Amount \$ _____	Date Verified _____	Verified By _____
Approved _____	Account # <u>530-4815-489-4099</u>	



Appliance	Required	Rebate
Refrigerator	<ul style="list-style-type: none"> <li>EnergyStar®</li> <li>Statement of old unit removal (if exists)</li> <li>Proof of purchase</li> </ul>	18 cubic foot and above - \$100 10 to 17.9 cubic foot - \$50 Below 10 cubic foot - \$25
Freezer	<ul style="list-style-type: none"> <li>EnergyStar®</li> <li>Statement of old unit removal (if exists)</li> <li>Proof of purchase</li> </ul>	All sizes - \$50
Dishwasher	<ul style="list-style-type: none"> <li>EnergyStar®</li> <li>Proof of purchase</li> </ul>	\$50
Washing Machine	<ul style="list-style-type: none"> <li>EnergyStar®</li> <li>Proof of purchase</li> </ul>	\$100
Electric Dryer	<ul style="list-style-type: none"> <li>EnergyStar®</li> <li>Proof of purchase</li> </ul>	\$50
Dehumidifier	<ul style="list-style-type: none"> <li>EnergyStar®</li> <li>Proof of purchase</li> </ul>	\$25

#### Terms and Conditions

- Participants must be City of Ames Electric Services' customers.
- Rebate amount will not exceed 50% of the equipment cost per unit.
- Equipment must be installed and operating prior to submission of claim form.** All rebate payments are subject to inspection and verification.
- Appliances must be EnergyStar® rated.**
  - Proof of EnergyStar® rating must accompany the claim form (e.g., yellow Energy Guide card, manufacturer fact sheet, manufacturer website screen shot, or a printed sheet from the Energy Star website).
  - The EnergyStar® logo must be visible on any proof document sent.
- An itemized and dated invoice (proof of purchase) from the seller must accompany the claim form.
- Rebates for equipment purchased and installed more than six months prior to this claim will not be paid.
- In order to be eligible for a refrigerator or freezer rebate you must provide a statement of old unit removal unless no old unit exists.
- Claims must be completed in full, incomplete claim forms will delay processing and may be returned.
- Rebates are based on the rebate schedule in effect on the date of dealer invoice.
- Claim forms must be submitted within 60 days of equipment installation unless otherwise authorized.
- Rebate checks will be issued to account holder in existing buildings unless otherwise established prior to submission of application. Checks will be issued to builder/general contractor in new buildings unless otherwise established prior to submission of application.
- City of Ames Electric Services reserves the right to install metering in order to verify energy savings.
- Rebates may be subject to income tax. Consult your tax advisor for more information.
- Rebates are subject to availability of funds.
- This program is subject to change or cancellation without notice.
- Equipment installed on or after January 1, 2008 qualifies customer for rebate.

#### Disclaimer

City of Ames Electric Services does not guarantee that installation and operation of energy efficient appliances will result in reduced demand or in cost savings. The manner in which a customer uses and maintains the equipment may affect potential cost savings. City of Ames Electric Services makes no warranties, expressed or implied, with respect to any equipment purchased or installed, including, but not limited to, any warranty of merchantability or fitness for a particular purpose. In no event shall City of Ames Electric Services be held liable for any incidental or consequential damages or injuries resulting from defective equipment or installation. City of Ames Electric Services reserves the right to cancel or change programs at any time. City of Ames Electric Services' acceptance of an application does not guarantee payment of rebate or acceptance of financing.

Include manufacturer name, model number(s), proof of purchase, and proof of EnergyStar® rating along with a completed claim form and mail within 60 days of installation. Refrigerator and freezer rebates must come with a statement of old unit disposal.

Return this form to:

Smart Energy  
City of Ames Electric Services  
502 Carroll Ave. P.O. Box 811  
Ames, IA 50010  
Fax: 515-239-5308  
Email: swilson@city.ames.ia.us  
Questions : 515-239-5177



**DRAFT**  
**Commercial Efficient Lighting**  
**REBATE FORM**



*All information must be completed to avoid claim denial or processing delays.*

CUSTOMER INFORMATION				
Person or Company Name			Mailing Address (if different than installation address)	
Installation Address			City	State      Zip
City	State	Zip	Name on Ames Electric Services Account	
Ames Electric Services Account Number			Contact Person	Phone No.
Building Type <input type="checkbox"/> Grocery <input type="checkbox"/> Retail <input type="checkbox"/> Office <input type="checkbox"/> Agri-Business <input type="checkbox"/> Church/School <input type="checkbox"/> Manufacturing <input type="checkbox"/> Convenience <input type="checkbox"/> Residence <input type="checkbox"/> Other				Year Building Constructed
Tax Status <input type="checkbox"/> Sole-Proprietor* <input type="checkbox"/> Partnership* <input type="checkbox"/> Government <input type="checkbox"/> Non-Profit <input type="checkbox"/> Corporation <input type="checkbox"/> Religious <input type="checkbox"/> N/A *If sole proprietor/partnerships, please provide Social Security/Federal Tax ID number associated with legal name above: _____				

**How did you find out about the Smart Energy Efficient Commercial Efficient Lighting Rebate Program?**

Bill Insert    Direct Mail    Ames Electric Services    Internet    Word-of-Mouth    Newspaper    Radio    Vendor    Other

NEW EQUIPMENT INFORMATION - PRESCRIPTIVE REBATES				
Equipment	Rebate	# of Units	Total	Purchase Price
Compact Fluorescent Lamp	\$1.00	x	=	
LED Lamp or Fixture	Equipment cost	x	30%	
T-8 U-Bend lamp system (Replace T12 40 watt)	\$7.00	x	=	
1 Four foot T-5 or T-8 lamp system (Replace T12 40 watt)	\$5.00	x	=	
2 Four foot T-5 or T-8 lamps system (Replace T12 40 watt)	\$7.00	x	=	
3 Four foot T-5 or T-8 lamps system (Replace T12 40 watt)	\$10.00	x	=	
4 Four foot T-5 or T-8 lamps system (Replace T12 40 watt)	\$12.00	x	=	
1 Eight foot T-8 lamp system (Replace T12 75 watt)	\$7.00	x	=	
2 Eight foot T-8 lamps (Replace T12 75 watt)	\$10.00	x	=	
High Bay Fixture (mark one)    T5    T8	No. Lamps	x	\$10.00	=
Metal Halide Fixture < 250 watts	\$15.00	x	=	
Metal Halide Fixture > 250 watts	\$20.00	x	=	
High Pressure Sodium < 250 watts	\$20.00	x	=	
High Pressure Sodium > 250 watts	\$25.00	x	=	
Occupancy Sensor	\$5.00	x	=	
LED Exit sign or retrofit LED	\$5.00	x	=	

**Total Rebate:**

\*Rebates above \$10,000 must be pre-approved. For efficient lamps or fixtures not listed above use the Commercial Custom Rebate form. Custom Rebate amount will not exceed 50% of equipment cost per unit.

DEALER/CONTRACTOR INFORMATION			
Dealer/Contractor Name		Phone Number	
Address	City	State	Zip
Dealer/Contractor Signature		Date	

CUSTOMER AGREEMENT		
I certify that I am an electric customer of City of Ames Electric Services. I have read and agree to the Terms and Conditions on the back of this form. All statements made in this application are correct. I understand that Ames Electric Services reserves the right to inspect and verify any equipment before issuing rebates.		
Customer Signature	Date	Donate rebate to Project Share (tax deductible) <input type="checkbox"/> Yes <input type="checkbox"/> No

Send proof of purchase and completed claim form within 60 days of installation to: Ames Electric Services, Smart Energy Programs, 502 Carroll Ave., Ames, IA 50010.

FOR CITY OF AMES USE ONLY		
Amount \$ _____	Date Verified _____	Verified By _____
Approved _____		Account # <u>530-4815-489-4097</u>

## DRAFT

### Terms and Conditions

- Participants must be a City of Ames Electric Services customer.
- Notify Electric Services if your rebate will exceed \$10,000. **Please call 239-5177.**
- Rebates are for efficient interior and 24/7 outdoor lighting only.
- Prescriptive rebate amount will not exceed equipment cost per lamp/fixture.
- **LED Rebate:** For LED lamps and fixtures the rebate amount will be 30% of the bulb/fixture cost. Labor, taxes, and other charges will not be included in calculating the rebate.
- **Custom Lighting:** For efficient lighting systems not listed under New Equipment Information a custom rebate may be available.
  - **To apply for a custom rebate please use the KW Saving Custom Rebate form.**
  - All custom rebates will be evaluated by City of Ames Electric Services.
  - If the lighting system qualifies for a custom rebate City of Ames Electric Services will calculate the rebate amount by formula.
  - You must provide the previous lighting system wattage, the new efficient lighting system wattage, and the annual operating hours. Add additional sheets as necessary.
  - Custom Rebate amount will not exceed 50% of equipment cost per unit.
- **Equipment must be installed and operating prior to submission of application.** All rebate payments are subject to inspection and verification.
- **An itemized and dated invoice (proof of purchase) must accompany the rebate application.**
- **Rebates for equipment purchased more than six months prior to this claim will not be paid.**
- **Electronic ballasted T8 fixtures qualify on retrofits only and not new construction.**
- Lighting equipment may contain hazardous waste and must be disposed of properly.
- Applications must be completed in full, incomplete applications will delay processing and may be returned. Rebates are based on the rebate schedule in effect on the date the claim is received.
- Applications must be submitted within 60 days of equipment installation unless otherwise authorized.
- Rebate checks will be issued to account holder in existing buildings unless otherwise established prior to submission of application. Checks will be issued to builder/general contractor in new buildings unless otherwise established prior to submission of application.
- City of Ames Electric Services reserves the right to install a metering device on new equipment to verify energy savings.
- Rebates may be subject to income tax. Consult your tax advisor for more information.
- Rebates are subject to availability of funds.
- This program is subject to change or cancellation without notice.
- Equipment installed on or after January 1, 2007 qualifies customer for rebate.

### Disclaimer

City of Ames Electric Services does not guarantee that installation and operation of energy efficient equipment will result in reduced usage or in cost savings. The manner in which a customer uses and maintains energy efficient equipment may affect potential cost savings. City of Ames Electric Services makes no warranties, expressed or implied, with respect to any equipment purchased or installed, including, but not limited to, any warranty of merchantability or fitness for a particular purpose. In no event shall City of Ames Electric Services be held liable for any incidental or consequential damages or injuries resulting from defective equipment or installation. City of Ames Electric Services reserves the right to cancel or change programs at any time. City of Ames Electric Services' acceptance of an application does not guarantee payment of rebate or acceptance of financing.

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Return your completed form, and proof of purchase, to:

Smart Energy  
City of Ames Electric Services  
502 Carroll Ave. P.O. Box 811  
Ames, IA 50010

Fax: 515-239-5308  
Email: [swilson@city.ames.ia.us](mailto:swilson@city.ames.ia.us)  
Questions : 515-239-5177





**DRAFT**  
 Efficient Central Air Conditioner  
 Efficient Heat Pump  
 Programmable Thermostat  
 Room Air Conditioner



*All information must be completed to avoid claim denial or processing delays.*

CUSTOMER INFORMATION				
Person Receiving Rebate			Mailing Address (If different than installation address)	
Installation Address			City	State      Zip
City	State	Zip	Name on Ames Electric Services Account	
Ames Electric Services Account Number		Contact Person (if different)	Contact Person Phone No.	Rebate Recipient Phone No.
Building Type <input type="checkbox"/> Single-Family <input type="checkbox"/> Manufactured Home <input type="checkbox"/> Multi-Family <input type="checkbox"/> Commercial		Building Square Feet	Date Built	
<b>How did you find out about the Smart Energy Efficient Air Conditioner Rebate Program?</b>				
<input type="checkbox"/> Bill Insert <input type="checkbox"/> Direct Mail <input type="checkbox"/> Ames Electric Services <input type="checkbox"/> Internet <input type="checkbox"/> Word-of-Mouth <input type="checkbox"/> Newspaper <input type="checkbox"/> Radio <input type="checkbox"/> Vendor <input type="checkbox"/> Other				
NEW EQUIPMENT INFORMATION – CENTRAL AIR CONDITIONERS AND HEAT PUMPS				
To qualify unit must be listed in the ARI Directory ( <a href="http://www.aridirectory.org">www.aridirectory.org</a> )				
<input type="checkbox"/> Central Air Conditioner    SEER _____    Btuh _____		<input type="checkbox"/> Air Source Heat Pump    SEER _____    Btuh _____		
<input type="checkbox"/> Ground Source Heat Pump    EER _____    Cooling Btuh _____		<input type="checkbox"/> Desuperheater		
Rebate Amount (From table on reverse side) \$ _____	Est. Old unit age _____	Est. Old Unit SEER/EER _____	Est. Old Unit Btuh _____	
Condenser Brand	Condenser Model Number	Coil Brand	Coil Model Number	<b>*AHRI Reference Number*</b>
NEW EQUIPMENT INFORMATION – ROOM AIR CONDITIONERS*				
Brand	Model Number	Serial Number	Cooling Btuh _____	EER _____
Date Installed _____	Rebate \$50 per window unit \$ _____	Included proof of EnergyStar® rating   Y <input type="checkbox"/> N <input type="checkbox"/>		
NEW EQUIPMENT INFORMATION – PROGRAMMABLE THERMOSTAT				
Brand	Model Number	Serial Number		
Date Installed _____	Rebate \$16 per standard thermostat \$ _____	Include of EnergyStar® rating   Y <input type="checkbox"/> N <input type="checkbox"/>		
	Rebate \$50 per learning / Wi Fi thermostat \$ _____			
AIR CONDITIONER COMMISSIONING (Tune-up)				
Date of Commissioning _____	Dealer/Contractor Name _____		Include proof of Commissioning <input type="checkbox"/>	
Air conditioner age: _____	Btu: _____	Est. efficiency before: _____	Est. efficiency after: _____	
DEALER/CONTRACTOR INFORMATION				
Dealer/Contractor Name			Phone Number	
Address		City	State	Zip
CUSTOMER AGREEMENT				
I certify that I am an electric customer of City of Ames Electric Services. I have read and agree to the Terms and Conditions on the back of this form. All statements made in this application are correct. I understand that Ames Electric Services reserves the right to inspect and verify any equipment before issuing rebates. I understand the rebate will not total more than 50% of my equipment cost. <b>I agree to the installation of a Prime Time Power load control switch as a condition of accepting a rebate for my central air conditioner.</b>				
Customer Signature		Date	Donate your rebate to Project Share and help local families (tax deductible) <input type="checkbox"/> Yes <input type="checkbox"/> No	

**IMPORTANT:** Please read "Terms and Conditions" on the reverse side before completing this form.

**For City of Ames Use Only**

Amount \$ \_\_\_\_\_ Date Verified \_\_\_\_\_ Verified By \_\_\_\_\_ Dealer Spiff \$ \_\_\_\_\_

Approved \_\_\_\_\_ Account # **530-4815-489-4098**

## Rebate Table

Equipment	Qualification	Rebate
Programmable Thermostat	Programmable	\$15
Learning Thermostat	High End Learning/Wi Fi	\$35
Room Air Conditioner	EnergyStar® Rated	\$50 Must include EnergyStar® rating proof
Central Air Conditioners and Air Source Heat Pumps	Minimum 15 SEER < 72,000 Btu	$[(\text{Actual SEER}) - 15] \times \$100 + \$300$
Ground Source Heat Pumps	Minimum 14.1 EER < 96,000 Btu	Cooling Btu/12,000 (round to nearest 10 <sup>th</sup> ) x \$700 \$200 for Desuperheater
AC Commissioning (tune-up)	Improved Efficiency	\$100

Note: Every .10 increase in Efficiency Rating increases incentive by \$10. Example: 15.5 SEER would equal \$350 rebate.

### Terms and Conditions

- **A condition of this rebate is the installation of a Prime Time Power switch.** Prime Time Power is an air conditioner load control program that reduces summer-time demand for electricity and results in cost savings for the utility. Those participating in Prime Time Power receive a bill credit of \$20 per summer.
- If you have questions about *Smart Energy* or *Prime Time Power* please call 239-5177.
- Participant must be a City of Ames Electric Services customer.
- **Qualifying units must either provide the current AHRI (Air-Conditioning, Heating, and Refrigeration Institute) reference number, or manufacturer data clearly showing the SEER rating.**
- **Equipment must be installed prior to submission of application.** All rebate payments are subject to verification.
- **An itemized and dated invoice must accompany the equipment application.** Applications must be completed in full, incomplete applications will delay processing and may be returned. Rebates are based on the rebate schedule in effect on the date of your invoice.
- **Rebates for equipment purchased and installed more than six months prior to this claim will not be paid.**
- **Those applying for a rebate for air conditioner commissioning (tune-up) must provide documentation of the commissioning done along with proof of improved efficiency (e.g., HVAC SAVE report) and invoice.**
- Rebates will not total more than 50% of equipment cost.
- Applications must be submitted within 60 days of equipment installation unless otherwise authorized.
- Rebate checks will be issued to account holder in existing buildings unless otherwise established prior to submission of application.
- Checks will be issued to builder/general contractor in new buildings unless otherwise established prior to submission of application.
- Contractor incentive checks will be processed for payment upon verification of equipment.
- City of Ames Electric Services reserves the right to install a metering device on new equipment to verify energy savings.
- Rebates may be subject to income tax. Consult your tax advisor for more information.
- City of Ames Electric Services will pay incentives for multi-family residences on an individual building basis. Large multi-family complexes may be subject to an incentive cap. Multi-family residences must be approved prior to incentive application.
- Rebates are subject to the availability of funds.
- This program is subject to change or cancellation without notice.

### Disclaimer

City of Ames Electric Services does not guarantee that installation and operation of energy efficient equipment will result in reduced usage or in cost savings. The manner in which a customer uses and maintains energy efficient equipment may affect potential cost savings. City of Ames Electric Services makes no warranties, expressed or implied, with respect to any equipment purchased or installed, including, but not limited to, any warranty of merchantability or fitness for a particular purpose. In no event shall City of Ames Electric Services be held liable for any incidental or consequential damages or injuries resulting from defective equipment or installation. City of Ames Electric Services reserves the right to cancel or change programs at any time. City of Ames Electric Services' acceptance of an application does not guarantee payment of rebate or acceptance of financing.

Include manufacturer name and model number(s), AHRI reference number (central air conditioners and heat pumps), copy of sales receipt, along with completed claim form and proof of EnergyStar® rating (if required) and mail within 60 days of installation to: Ames Electric Services, *Smart Energy* Programs, 502 Carroll Ave., Ames, IA 50010. \* To qualify for a rebate on room air conditioners the equipment must be EnergyStar® rated.

Return your completed form to:

Smart Energy  
City of Ames Electric Services  
502 Carroll Ave. P.O. Box 811  
Ames, IA 50010

Fax: 515-239-5308  
Email: [swilson@city.ames.ia.us](mailto:swilson@city.ames.ia.us)  
Questions · 515-239-5177