

AMES CITY ASSESSOR
2012–2013 BUDGET PROPOSAL
Amended by Assessor After January 24, 2012, Conference Board Meeting

Item	FY 10-11 Actual	FY 11-12 Budget	FY 11-12 Actual Expenses for the First 6 Months	FY 11-12 Projected Expenses for the Year	FY 12-13 Proposed Budget	% of Change Between Proposed & Current Budget
Assessor	\$ 110,500	\$ 113,828	\$ 56,914	\$ 113,828	\$ 116,662	2.5%
Deputies	154,778	159,442	79,716	159,432	163,436	2.5%
Staff	170,218	191,158	79,401	181,150	195,084	2.1%
Longevity	1,380	1,540	750	1,540	1,660	7.8%
Professional Designation Bonuses	-	-	-	1,000	4,000	N/A
GIS Coordinator *	33,527	3,453	-	-	-	N/A
Board of Review	4,113	6,600	-	4,500	6,600	0.0%
Overtime Pay **	-	-	-	-	2,500	N/A
Taxable Fringe Benefits	3,090	4,560	1,692	4,032	4,560	0.0%
Employer's Flex Benefits *	3,450	580	-	-	-	N/A
F.I.C.A. @ 7.65%	35,613	36,809	15,890	35,534	37,829	2.8%
I.P.E.R.S. @ 8.67%	32,763	38,831	17,537	37,485	42,873	10.4%
Health Insurance & Workers' Comp	68,518	82,925	38,023	77,500	87,100	5.0%
Unemployment Compensation	-	500	-	-	500	0.0%
Life and Disability Insurance	3,482	4,000	1,949	3,900	4,200	5.0%
Total Staff & Related Expenses	\$ 621,432	\$ 644,226	\$ 291,872	\$ 619,901	\$ 667,004	3.5%
Board of Review Expense	\$ 532	\$ 750	\$ 179	\$ 500	\$ 1,800	140.0%
Office Supplies	3,371	5,000	1,209	4,000	4,500	-10.0%
Postage & Mailing	631	8,250	228	1,500	8,250	0.0%
Employee Mileage	2,413	5,640	1,330	4,000	5,640	0.0%
Telephone / Communication	7,742	9,000	2,246	8,500	5,400	-40.0%
Data Processing / Software	89,269	70,100	36,535	70,100	84,200	20.1%
Education / Training / Certification	20,996	20,000	8,338	20,000	20,000	0.0%
Office Maintenance (City Hall)	14,906	17,825	7,812	17,825	17,825	0.0%
Equipment (includes maintenance)	22,919	9,000	2,552	8,000	8,000	-11.1%
Assessment Appeals / Court Costs	11,134	60,000	950	60,000	56,000	-6.7%
Contingency	779	1,500	902	1,500	1,500	0.0%
Total Office Expenses	\$ 174,692	\$ 207,065	\$ 62,281	\$ 195,925	\$ 213,115	2.9%
MAPS & GIS Project	\$ 11,318	\$ 7,943	\$ 9,850	\$ 12,400	\$ 12,400	56.1%
Total Special Projects	\$ 11,318	\$ 7,943	\$ 9,850	\$ 12,400	\$ 12,400	56.1%
Total Expenses	\$ 807,442	\$ 859,234	\$ 364,003	\$ 828,226	\$ 892,519	3.9%

* Starting with FY 12-13 and moving forward, "GIS Coordinator" and "Employer's Flex Benefits" will no longer have amounts allocated to them.
(Per the Amended 28E Agreement, recorded April 12, 2011, the Ames City Assessor will pay a flat fee of \$6,300 to Story County for Support Assurance.)

** Starting with FY 12-13 and moving forward, the line item for Overtime Pay will carry a budgeted amount.

AMES CITY ASSESSOR
2012–2013 PROJECTED SOURCE OF FUNDS AND BALANCES
Amended by Assessor After January 24, 2012, Conference Board Meeting

Item	Assessment Expense Fund	Special Appraiser Fund	Total Combined
Beginning Balance 7-1-2011	\$ 143,795	\$ 175,548	\$ 319,343
Estimated Property Taxes	474,730	284,245	758,975
Other Income (Misc, Credits, Etc.)	4,184	2,254	6,438
Transfers In	-	30,000	30,000
Transfers Out	-	-	-
Available Resources	\$ 622,709	\$ 492,047	\$ 1,114,756
Expenses	(488,233)	(351,784)	(840,017)
Estimated Ending Balance 6-30-2012	\$ 134,476	\$ 140,263	\$ 274,739
Estimated Beginning Balance 7-1-2012	\$ 134,476	\$ 140,263	\$ 274,739
Property Tax Levy Proposed	508,086	378,958	887,044
Other Income (Misc, Credits, Etc.)	1,414	1,042	2,456
Transfers In	-	-	-
Transfers Out	-	-	-
Available Resources	\$ 643,976	\$ 520,263	\$ 1,164,239
Expenses	(505,167)	(387,352)	(892,519)
Estimated Ending Balance 6-30-2013	\$ 138,809	\$ 132,911	\$ 271,720

2012–2013 EXPENSES TO BE PAID VIA THE SPECIAL APPRAISERS FUND

Deputy Assessors / Property Review Personnel	\$ 199,056
Taxable Fringe Benefits (Deputy Assessors)	2,760
FICA (Deputy Assessors / Property Review Personnel)	15,439
IPERS (Deputy Assessors / Property Review Personnel)	17,497
Data Processing	84,200
Assessment Appeals / Legal Services	56,000
MAPS & GIS Project Total	12,400
Total Expenses for Special Appraisers Fund	\$ 387,352